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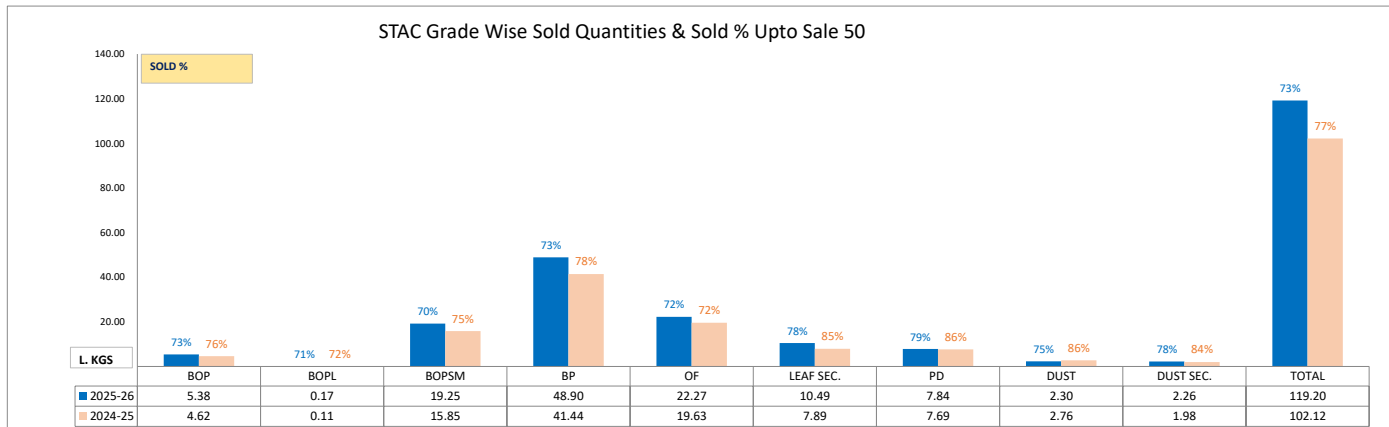
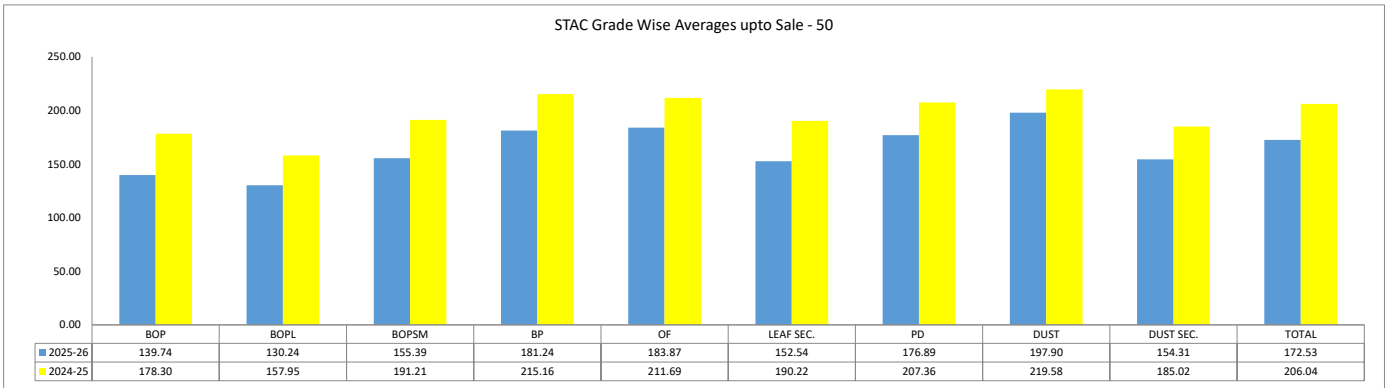
SILIGURI MARKET SYNOPSIS - SALE 50 (2025)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas were firm around last.	* Market witnessed good demand. * Good and Best sorts were irregular around last. * Medium and Plainer teas followed a similar trend.

Buying Analysis	
LEAF	DUST
* Internal Mainstay. * Western India: Operated. * HUL/TCPL Operated.	* Internal Mainstay. * Western India Good support. * TCPL Selective. * HUL Operated.

AUCTION AVERAGES									
	2025/26			2024/25			UPTO SALE 50		
	Sale 50	Sale 49	+/-	Sale 50	Sale 49	+/-	2025/26	2024/25	2023/24
LEAF	166.76	173.93	-7.17	172.81	180.42	-7.60	172.05	205.98	169.24
DUST	168.99	175.27	-6.28	183.28	197.72	-14.44	176.63	206.49	163.74
TOTAL	166.96	174.05	-7.09	173.77	182.12	-8.35	172.53	206.04	168.62

STAC AUCTION AVERAGES									
SALE		43	44	45	46	47	48	49	50
LEAF	2025/26	168.88	165.85	174.45	165.85	169.90	177.41	173.93	166.76
	2024/25	216.19	203.26	211.07	203.26	197.23	190.91	180.42	172.81
DUST	2025/26	175.01	173.29	172.14	173.29	166.65	175.88	175.27	168.99
	2024/25	214.67	208.46	206.98	208.46	207.48	208.53	197.72	183.28
TOTAL	2025/26	169.41	166.48	174.21	166.48	169.58	177.30	174.05	166.96
	2024/25	216.01	203.88	210.51	203.88	198.25	192.70	182.12	173.77

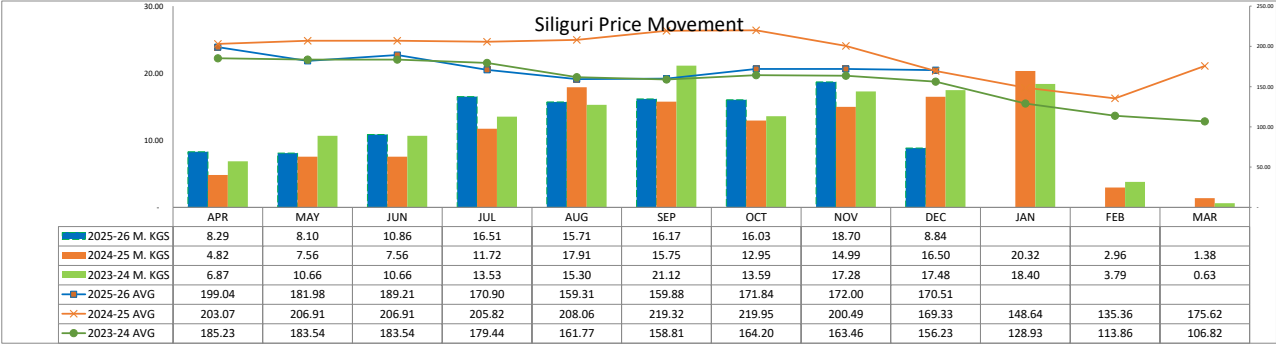


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 50			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3345722	2654683	168.29	21%	3725134	2852529	173.22	23%	101843068	73765328	171.33	28%
FANNINGS	902163	723570	181.27	20%	988871	748586	187.94	24%	31465819	22486798	183.50	29%
LEAF SEC.	735710	638960	143.95	13%	513347	435974	154.47	15%	13503662	10494409	152.54	22%
LEAF TOTAL	4983595	4017213	166.76	19%	5227353	4037088	173.93	23%	146812549	106746535	172.05	27%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	340609	282561	175.75	17%	392462	314382	181.40	20%	13089019	10191512	181.59	22%
DUST SEC.	140440	116915	152.64	17%	99307	75749	149.83	24%	2897406	2261054	154.31	22%
DUST TOTAL	481049	399476	168.99	17%	491768	390131	175.27	21%	15986425	12452566	176.63	22%
TOTAL	5464645	4416689	166.96	19%	5719121	4427219	174.05	23%	162798974	119199101	172.53	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 50			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	4983595	4017213	166.76	19%	5227353	4037088	173.93	23%	146812549	106746535	172.05	27%
2024-25	5179750	3490715	172.81	33%	5143956	3450917	180.42	33%	117488550	89681918	205.98	24%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	481049	399476	168.99	17%	491768	390131	175.27	21%	15986425	12452566	176.63	22%
2024-25	424717	349719	183.28	18%	422835	377010	197.72	11%	14586897	12441703	206.49	15%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5464645	4416689	166.96	19%	5719121	4427219	174.05	23%	162798974	119199101	172.53	27%
2024-25	5604467	3840434	173.77	31%	5566791	3827927	182.12	31%	132075447	102123621	206.04	23%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 50			2025/26		UPTO SALE 50		
	Sale 50	Sale 49	2025/26	2024/25	2023/24	Sale 50	Sale 49	2025/26	2024/25	2023/24
BELOW 100	0.5	0.3	10.3	0.6	2.5	0.5	0.3	5.2	0.8	2.0
BETWEEN 100.00-119.99	24.5	19.9	27.2	3.8	33.6	19.9	19.2	19.0	4.1	22.1
BETWEEN 120.00-139.99	26.6	25.5	13.0	8.8	10.4	15.5	13.5	12.8	5.9	13.6
BETWEEN 140.00-159.99	7.3	6.6	5.2	9.9	6.5	12.1	10.4	9.3	6.3	13.2
BETWEEN 160.00-179.99	7.9	6.7	4.8	15.4	6.9	15.6	13.5	10.6	10.8	13.4
BETWEEN 180.00-199.99	5.5	6.9	4.6	14.7	7.2	7.8	7.5	6.4	14.6	10.8
BETWEEN 200.00-219.99	6.7	7.4	5.9	8.5	8.0	11.2	14.5	8.8	15.4	9.7
BETWEEN 220.00-239.99	5.5	9.8	6.4	8.5	7.4	7.9	9.2	9.4	15.9	6.9
BETWEEN 240.00-259.99	4.9	5.7	6.1	8.9	5.6	3.0	4.2	6.8	11.9	4.1
BETWEEN 260.00-279.99	3.9	4.5	5.5	7.5	4.2	2.7	3.7	4.6	7.1	2.2
BETWEEN 280.00-299.99	2.1	2.1	3.7	5.2	2.9	1.4	0.8	2.6	4.2	1.5
300 AND ABOVE	4.4	4.4	7.4	8.3	4.7	2.5	3.3	4.5	3.1	0.5

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
51	129165	11066	140231	132703	8346	141049	-3538	2720	-818
52	130062	10010	140072	131136	7203	138339	-1074	2807	1733
1	92375	7174	99549	120004	6949	126953	-27629	225	-27404
TOTAL	351602	28250	379852	383843	22498	406341	-32241	5752	-28222



STAC BUYING (ALL TEAS) FOR THE SALE 50											
	CTC LEAF			DUST			TOTAL				
	Sale 50			Sale 50			Sale 50				
OFFER	4,983,595			OFFER	481,049			OFFER	5,464,645		
SOLD	4,017,213			SOLD	399,476			SOLD	4,427,219		
SOLD %	81%			SOLD %	83%			SOLD %	81%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	1,275,198.0	173.13	32%	Local	135,061.2	175.02	34%	Local	1,410,259.2	173.31	32%
N.India	987,359.6	178.90	25%	N.India	72,789.0	173.39	18%	N.India	1,037,946.6	178.90	24%
W.India	476,567.6	160.56	12%	N.India	50,587.0	179.00	13%	W.India	549,356.6	162.26	12%
HUL	379,931.6	120.14	9%	HUL	47,867.6	144.03	12%	HUL	427,799.2	122.82	10%
R.Pack	327,590.2	209.96	8%	Others	36,337.8	185.79	9%	R.Pack	334,570.7	208.61	8%
TCPL	217,623.2	119.32	5%	Exports	33,655.7	154.12	8%	Others	233,596.6	163.12	5%
Others	197,258.8	158.94	5%	R.Pack	6,980.5	145.53	2%	TCPL	223,256.3	119.29	5%
Packeteers	59,101.6	158.42	1%	TCPL	5,633.1	117.96	1%	Exports	79,760.9	136.40	2%
Exports	46,105.2	123.47	1%	Packeteers	5,023.7	144.87	1%	Packeteers	64,125.3	157.36	1%
C.India	42,931.8	182.94	1%	C.India	4,786.1	177.78	1%	C.India	47,717.9	182.42	1%
S.India	3,077.8	245.75	0%	S.India	754.4	131.00	0%	S.India	3,832.2	223.16	0%
TOTAL	4,017,213	166.76		TOTAL	399,476	168.99		TOTAL	4,427,219	174.05	

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 50				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	453906.20	346.30	298,561.40	338.07
BINAGURI	1022334.30	331.20	822,142.20	315.21
JITI	779529.90	322.74	834056.00	294.72
ARYAMAN	142538.20	314.00		
BHATKAWA	203467.00	312.65	187,449.40	296.83
RYDAK	766881.50	310.40	654,916.80	310.54
NEPUCHAPUR	324429.70	310.33	366,956.80	299.52
HOPE	461901.50	304.30	394,552.80	296.59
GHATIAROYAL	374844.40	299.18	210,426.90	305.19
KARALAVALLEYROYAL	322751.40	298.05	305,699.90	273.89
MAINAKROYAALE	91137.20	295.16	97,215.80	275.70
LAKHIPARA	251520.70	294.48	34,674.40	245.79
MORAGHAT	654287.80	291.41	742,023.20	298.82
GULMA	747179.00	289.57	482,287.40	299.28
ZURRENTEE	320875.70	287.14	281,043.10	273.44
CHULSA	144645.30	286.30	309,483.80	323.55
PAHARGOOMIAH	577209.20	286.13	545,626.50	285.47
KUMARGRAM	532466.00	286.06	746,743.00	277.85
BARADIGHI	635714.90	284.23	518,449.00	296.71
LEESHIVER	684929.50	282.13	498,285.70	276.98
DALGAON	779436.40	280.46	571,775.90	306.20
DIMAGOLD	268045.00	273.99		
GOPALPUR	553599.70	273.74	394,411.50	273.98
JAYANTIKAGOLD	31016.00	272.99	316,466.30	242.49
RAIMOHAN	202598.80	269.61	213,460.20	252.68

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